

# VERMONT PROPERTY TRANSFER TAX RETURN

VERMONT DEPARTMENT OF TAXES  
MONTPELIER, VERMONT 05633

(PLEASE TYPE OR PRINT CLEARLY)

<b>A</b> SELLER'S (TRANSFEROR'S) NAME(S) Frances G. Plewak	COMPLETE MAILING ADDRESS FOLLOWING TRANSFER 861 West Hill Road, Warren, VT 05674	SOCIAL SECURITY NO. OR TAXPAYER IDENT. NO. <del>BLACK OUT ON TOWN COPY ONLY</del>
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<b>B</b> BUYER'S (TRANSFeree'S) NAME(S) Donald W. Gould, Trustee of the Donald W. Gould Trust c/o David Gould	COMPLETE MAILING ADDRESS FOLLOWING TRANSFER 186 Maple St., Warren, VT 05674	SOCIAL SECURITY NO. OR TAXPAYER IDENT. NO. <del>BLACK OUT ON TOWN COPY ONLY</del>
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<b>C</b> PROPERTY LOCATION (Address in full) Unit #3 Glades, Warren, VT	<b>D</b> DATE OF CLOSING 9-18-2008
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**E** INTEREST IN PROPERTY

1.  FEE SIMPLE      3.  UNDIVIDED 1/2 INTEREST      5.  TIME-SHARE      7.  EASEMENT/ROW  
2.  LIFE ESTATE      4.  UNDIVIDED \_\_\_\_\_ % INTEREST      6.  LEASE      8.  OTHER \_\_\_\_\_

**F** LAND SIZE (Acres or fraction thereof) N/A

**G** SPECIAL FACTORS: HAVE DEVELOPMENT RIGHTS BEEN CONVEYED \_\_\_\_\_ NO \_\_\_\_\_ YES  
WAS SALE BETWEEN FAMILY MEMBERS  NO \_\_\_\_\_ YES STATE RELATIONSHIP \_\_\_\_\_  
FINANCING:  CONVENTIONAL/BANK     OWNER FINANCING     OTHER \_\_\_\_\_

**H** BUILDINGS ON PROPERTY AT THE TIME OF TRANSFER (CHECK ALL THAT APPLY):

1.  NONE      5.  FARM BUILDINGS      9.  STORE  
2.  FACTORY      6.  MULTI-FAMILY WITH \_\_\_\_\_ INSERT (NUMBER) DWELLING UNITS TRANSFERRED      10.  OTHER \_\_\_\_\_ DESCRIBE  
3.  SINGLE FAMILY DWELLING      7.  MOBILE HOME YEAR \_\_\_\_\_ MAKE \_\_\_\_\_ SER. NO. \_\_\_\_\_  
4.  CAMP/VACATION HOME      8.  CONDOMINIUM WITH 1 INSERT (NUMBER) UNITS TRANSFERRED

CHECK WHETHER THE BUILDINGS WERE EVER  OCCUPIED     RENTED     WILL BE RENTED AFTER SALE

**I** PRIMARY USE OF PROPERTY BEFORE TRANSFER (CHECK ONE):

1.  PRIMARY RESIDENCE    3.  CAMP/VACATION    5.  OPERATING FARM    7.  COMMERCIAL/INDUSTRIAL \_\_\_\_\_ DESCRIBE  
2.  OPEN LAND    4.  TIMBERLAND    6.  GOVERNMENT USE    8.  OTHER \_\_\_\_\_ DESCRIBE

**J** PRIMARY USE OF PROPERTY AFTER TRANSFER (CHECK ONE):

1.  PRIMARY RESIDENCE    3.  CAMP/VACATION    5.  OPERATING FARM    7.  COMMERCIAL/INDUSTRIAL \_\_\_\_\_ DESCRIBE  
2.  OPEN LAND    4.  TIMBERLAND    6.  GOVERNMENT USE    8.  OTHER \_\_\_\_\_ DESCRIBE

WAS PROPERTY PURCHASED BY TENANT \_\_\_\_\_ NO \_\_\_\_\_ YES DOES BUYER HOLD TITLE TO ANY ADJOINING PROPERTY \_\_\_\_\_ NO \_\_\_\_\_ YES

**K** CURRENT USE VALUE PROGRAM: IS ANY PORTION OF THE LAND BEING CONVEYED SUBJECT TO A LIEN OR OTHER RESTRICTIONS UNDER THE AGRICULTURAL AND MANAGED FOREST LAND USE VALUE PROGRAM CHAPTER 124 OF 32 V.S.A.  YES  NO

**L** IF TRANSFER IS EXEMPT FROM PROPERTY TRANSFER TAX, CITE EXEMPTION FROM INSTRUCTIONS AND COMPLETE SECTIONS M, N AND O BELOW.

**M** TOTAL PRICE PAID \$ 128,000.00      **N** PRICE PAID FOR PERSONAL PROPERTY \$ \_\_\_\_\_      **O** PRICE PAID FOR REAL PROPERTY \$ 128,000.00

STATE TYPE OF PERSONAL PROPERTY \_\_\_\_\_  
IF PRICE PAID FOR REAL PROPERTY IS LESS THAN FAIR MARKET VALUE, PLEASE EXPLAIN: \_\_\_\_\_

**PROPERTY TRANSFER TAX** MAKE CHECKS PAYABLE TO: VERMONT DEPARTMENT OF TAXES

**P** TAX DUE: Enter amount from rate schedule on reverse side. COMPLETE RATE SCHEDULE FOR ALL TRANSFERS \$ ~~4,600.00~~ 850.00

**Q** DATE SELLER ACQUIRED 5-17-05

**R** IF A VERMONT LAND GAINS TAX RETURN IS NOT BEING FILED, CITE EXEMPTION FROM INSTRUCTIONS ON PAGE 4 OF THIS BOOKLET \_\_\_\_\_  
(CONTINUED ON REVERSE SIDE)

<b>THIS SECTION TO BE COMPLETED BY TOWN OR CITY CLERK</b>		ACKNOWLEDGEMENT RETURN RECEIVED (INCLUDING CERTIFICATES AND ACT 250 DISCLOSURE STATEMENT) AND TAX PAID.  SIGNED <u>[Signature]</u> CLERK DATE <u>9-11-08</u>	TOWN NUMBER <u>6274</u>
TOWN/CITY <u>Warren</u>	DATE OF RECORD <u>9-11-08</u>		
BOOK NUMBER <u>197</u>	PAGE NO. <u>46-47</u>		
LISTED VALUE \$ <u>127,850</u>	GRAND LIST YEAR OF <u>2008</u>		
PARCEL ID NO. <u>329003</u>	GRAND LIST CATEGORY <u>0</u>		
SPAN <u>690 219 12644</u>			

## RATE SCHEDULE

<b>1. Tax on Special Rate Property:</b>		
a. Value of purchaser's principal residence (not to exceed \$100,000) (See Instructions) .....	1. a. \$	100,000. <sup>00</sup>
b. Value of property enrolled in current use program .....	b. \$	
c. Value of qualified working farm .....	c. \$	
d. Add Lines 1a, b and c .....	d. \$	
e. Tax rate .....	e.	.005
Special Rate Property: Multiply Line 1d by Line 1e .....	f. \$	50 0.00
<b>2. Tax on General Rate Property:</b>		
a. Enter amount from Line O on front of return .....	2. a. \$	128,000.00
b. Enter amount from Line 1d of Rate Schedule above .....	b. \$	100,000.00
c. Subtract Line 2b from Line 2a .....	c. \$	28,000.00
d. Tax rate .....	d.	.0125
General Rate Property: Multiply Line 2c by Line 2d .....	e. \$	350. <sup>00</sup>
<b>3. Total Tax Due:</b>		
Add Lines 1f and 2e and enter here and on Line P on front of return .....	3. \$	850. <sup>00</sup>

## LOCAL AND STATE PERMITS AND ACT 250 CERTIFICATES

Buyer(s) and Seller(s) certify as follows:

A. That they have investigated and disclosed to every party to this transaction all of their knowledge relating to flood regulations, if any, affecting the property.

B. That the seller(s) advised the buyer(s) that local and state building regulations, zoning regulations and subdivision regulations and wastewater system and potable water supply rules under Chapter 64 of Title 10 pertaining to the property may limit significantly the use of the property.

C. That this transfer is in compliance with or is exempt from the wastewater system and potable water supply rules of the Agency of Natural Resources for the following reasons:

1. This property is the subject of Permit No. 5W0725 and is in compliance with said permit, or
2. This property and any retained parcel is exempt from the wastewater system and potable water supply rules because (see instructions for exemptions):
  - a. Parcel to be sold: Exemption Number .....
  - b. Parcel retained: Exemption Number .....

Seller(s) further certifies as follows:

D. That this transfer of real property and any development thereon is in compliance with or exempt from 10 V.S.A. Chapter 151, Vermont's Land Use and Development law (Act 250), for the following reason:

1. This property is the subject of Act 250 Permit No. 5W0725 and is in compliance with said permit, or
2. This property is exempt from Act 250 because: (list exemption number from Line D in instructions) .....

E. That this transfer ~~does~~ / does not (strike one) result in a partition or subdivision of land. Note: If it does, an Act 250 Disclosure Statement must be attached to this return before filing with the town clerk (see Line E instructions).

## WITHHOLDING CERTIFICATION

Buyer(s) certifies that Vermont income tax has been withheld from the purchase price and will be remitted to the Commissioner of Taxes with Form RW-171 within 30 days from the transfer,  
OR that the transfer is exempt from income tax withholding for the following reason (check one):

1. Under penalties of perjury, seller(s) certifies that at that time of transfer, each seller was a resident of Vermont or an estate.

2. Buyer(s) certifies that the parties obtained withholding certificate no. \_\_\_\_\_ from the Commissioner of Taxes in advance of this sale.

3. Buyer(s) certifies that this is a transfer without consideration. (See instructions for Form RW-171.)

4. Seller(s) is a mortgagor conveying the mortgaged property to a mortgagee in a foreclosure or transfer in lieu of foreclosure, with no additional consideration.

WE HEREBY SWEAR AND AFFIRM THAT THIS RETURN, INCLUDING ALL CERTIFICATES, IS TRUE, CORRECT AND COMPLETE TO THE BEST OF OUR KNOWLEDGE.

SELLER(S) SIGNATURE(S)	DATE	BUYER(S) SIGNATURE(S)	DATE
<i>James H. Plewak</i>		<i>Donald W. Gould</i> Donald W. Gould, Trustee	<i>9/7/08</i>

Preparer's Signature: *[Signature]* Prepared by: Olenick & Olenick, P.C.

Preparer's Address: P.O. Box 25, Waitsfield, VT 05673 Buyer's Representative: Sheila Getzinger, Esq. Tel. \_\_\_\_\_  
(Print or Type)